

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,) Case No. 01-01139 (JKF)
)
) (Jointly Administered)
Debtors.) *Obj. Deadline: October 1, 2012*

ONE HUNDRED AND THIRTEENTH APPLICATION OF BLACKSTONE ADVISORY
PARTNERS L.P. AS FINANCIAL ADVISOR TO W. R. GRACE & CO. AND AFFILIATES
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF JULY 1, 2012 THROUGH JULY 31, 2012

Name of Applicant: Blackstone Advisory Partners L.P.

Authorized to Provide
Professional Services to: Debtors

Date of Retention Order: June 22, 2001, effective April 2, 2001

Period for which compensation and
reimbursement is sought: July 1, 2012 through July 31, 2012

Amount of Compensation sought as actual, reasonable and necessary:	<u>Total</u> \$125,000.00	<u>(Holdback @ 20%)</u> (\$25,000.00)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$266.07	
Amount of Cash Payment Sought:	\$100,266.07	

This is a x monthly ___ interim ___ final application

Summary of Monthly Applications:

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
07/31/01	04/02/01 – 06/30/01	\$519,166.66	7,663.95	\$519,166.66	7,663.95	\$--	\$--
08/24/01	07/01/01 – 07/31/01	175,000.00	3,504.53	175,000.00	3,504.53	--	--
10/16/01	08/01/01 – 08/31/01	175,000.00	16,124.84	175,000.00	16,124.84	--	--
11/21/01	09/01/01 – 09/30/01	175,000.00	11,846.09	175,000.00	11,846.09	--	--
11/30/01	10/01/01 – 10/31/01	175,000.00	5,042.39	175,000.00	5,042.39	--	--
01/31/02	11/01/01 – 11/30/01	175,000.00	7,477.10	175,000.00	7,477.10	--	--
01/31/02	12/01/01 – 12/31/01	175,000.00	2,133.92	175,000.00	2,133.92	--	--
03/15/02	01/01/02 – 01/31/02	175,000.00	5,140.26	175,000.00	5,140.26	--	--
04/05/02	02/01/02 – 02/28/02	175,000.00	1,719.69	175,000.00	1,719.69	--	--
05/02/02	03/01/02 – 03/31/02	175,000.00	631.92	175,000.00	631.92	--	--
07/25/02	04/01/02 – 04/30/02	175,000.00	2,736.03	175,000.00	2,736.03	--	--
08/15/02	05/01/02 – 05/31/02	175,000.00	516.61	175,000.00	516.61	--	--
08/15/02	06/01/02 – 06/30/02	175,000.00	733.20	175,000.00	733.20	--	--
11/13/02	07/01/02 – 07/31/02	175,000.00	2,603.74	175,000.00	2,603.74	--	--
11/13/02	08/01/02 – 08/31/02	175,000.00	3,547.21	175,000.00	3,547.21	--	--
11/13/02	09/01/02 – 09/30/02	175,000.00	1,611.87	175,000.00	1,611.87	--	--
02/14/03	10/01/02 – 10/31/02	175,000.00	1,848.24	175,000.00	1,848.24	--	--
02/14/03	11/01/02 – 11/30/02	175,000.00	2,109.76	175,000.00	2,109.76	--	--
02/14/03	12/01/02 – 12/31/02	175,000.00	1,570.49	175,000.00	1,570.49	--	--
03/25/04	01/01/03 – 12/31/03	525,000.00	10,063.83	525,000.00	10,063.83	--	--
08/17/04	01/01/04 – 06/30/04	525,000.00	2,833.02	525,000.00	2,833.02	--	--
11/15/04	07/01/04 – 09/30/04	525,000.00	22,158.70	525,000.00	22,158.70	--	--
11/24/04	10/01/04 – 10/31/04	175,000.00	3,635.27	175,000.00	3,635.27	--	--
01/24/05	11/01/04 – 11/30/04	175,000.00	4,369.47	175,000.00	4,369.47	--	--
01/24/05	12/01/04 – 12/31/04	175,000.00	1,129.94	175,000.00	1,129.94	--	--
03/07/05	01/01/05 – 01/31/05	175,000.00	2,347.64	175,000.00	2,347.64	--	--
05/19/05	02/01/05 – 02/28/05	175,000.00	742.42	175,000.00	742.42	--	--
05/19/05	03/01/05 – 03/31/05	175,000.00	1,106.33	175,000.00	1,106.33	--	--
08/26/05	04/01/05 – 04/30/05	100,000.00	3,082.08	100,000.00	3,082.08	--	--
08/26/05	05/01/05 – 05/31/05	50,000.00	1,709.38	50,000.00	1,709.38	--	--
08/26/05	06/01/05 – 06/30/05	50,000.00	2,917.10	50,000.00	2,917.10	--	--
05/10/06	07/01/05 – 07/31/05	75,000.00	2,289.24	75,000.00	2,289.24	--	--
05/10/06	08/01/05 – 08/31/05	50,000.00	2,304.36	50,000.00	2,304.36	--	--
05/10/06	09/01/05 – 09/30/05	25,000.00	679.00	25,000.00	679.00	--	--
06/21/06	10/01/05 – 10/31/05	100,000.00	786.97	100,000.00	786.97	--	--
06/21/06	11/01/05 – 11/30/05	100,000.00	1,854.08	100,000.00	1,854.08	--	--
06/21/06	12/01/05 – 12/31/05	100,000.00	488.35	100,000.00	488.35	--	--
07/25/06	01/01/06 – 01/31/06	50,000.00	1,369.41	50,000.00	1,369.41	--	--
07/25/06	02/01/06 – 02/28/06	100,000.00	560.94	100,000.00	560.94	--	--
07/25/06	03/01/06 – 03/31/06	100,000.00	1,273.41	100,000.00	1,273.41	--	--
09/21/06	04/01/06 – 04/30/06	75,000.00	208.81	75,000.00	208.81	--	--
09/21/06	05/01/06 – 05/31/06	100,000.00	1,660.26	100,000.00	1,660.26	--	--
09/21/06	06/01/06 – 06/30/06	125,000.00	2,155.45	125,000.00	2,155.45	--	--
10/18/06	07/01/06 – 07/31/06	125,000.00	4,794.17	125,000.00	4,794.17	--	--
11/30/06	08/01/06 – 08/31/06	75,000.00	1,665.99	75,000.00	1,665.99	--	--
11/30/06	09/01/06 – 09/30/06	75,000.00	995.60	75,000.00	995.60	--	--
02/28/07	10/01/06 – 10/31/06	100,000.00	704.00	100,000.00	704.00	--	--
02/28/07	11/01/06 – 11/30/06	175,000.00	1,104.42	175,000.00	1,104.42	--	--
02/28/07	12/01/06 – 12/31/06	150,000.00	1,509.61	150,000.00	1,509.61	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
04/10/07	01/01/07 – 01/31/07	100,000.00	5,412.84	100,000.00	5,412.84	--	--
06/29/07	02/28/07 – 02/28/07	100,000.00	1,260.82	100,000.00	1,260.82	--	--
06/29/07	03/01/07 – 03/31/07	100,000.00	535.30	100,000.00	535.30	--	--
09/20/07	04/01/07 – 04/30/07	100,000.00	3,145.97	100,000.00	3,145.97	--	--
09/20/07	05/01/07 – 05/31/07	125,000.00	148.40	125,000.00	148.40	--	--
09/20/07	06/01/07 – 06/30/07	125,000.00	584.53	125,000.00	584.53	--	--
11/19/07	07/01/07 – 07/31/07	125,000.00	786.94	125,000.00	786.94	--	--
11/19/07	08/01/07 – 08/31/07	--	997.55	--	997.55	--	--
11/19/07	09/01/07 – 09/30/07	75,000.00	585.59	75,000.00	585.59	--	--
03/13/08	10/01/07 – 10/31/07	100,000.00	1,518.85	100,000.00	1,518.85	--	--
03/13/08	11/01/07 – 11/30/07	75,000.00	241.73	75,000.00	241.73	--	--
03/13/08	12/01/07 – 12/31/07	50,000.00	270.44	50,000.00	270.44	--	--
05/22/08	01/01/08 – 01/31/08	100,000.00	2,618.39	100,000.00	2,618.39	--	--
05/22/08	02/01/08 – 02/29/08	150,000.00	377.34	150,000.00	377.34	--	--
05/22/08	03/01/08 – 03/31/08	75,000.00	1,468.54	75,000.00	1,468.54	--	--
10/16/08	04/01/08 – 04/30/08	150,000.00	370.04	150,000.00	370.04	--	--
10/16/08	05/01/08 – 05/31/08	125,000.00	868.61	125,000.00	868.61	--	--
10/16/08	06/01/08 – 06/30/08	175,000.00	7,178.80	175,000.00	7,178.80	--	--
01/09/09	07/01/08 – 07/31/08	175,000.00	1,507.33	175,000.00	1,507.33	--	--
01/09/09	08/01/08 – 08/31/08	175,000.00	3,482.81	175,000.00	3,482.81	--	--
01/09/09	09/01/08 – 09/30/08	175,000.00	7,491.74	175,000.00	7,491.74	--	--
01/09/09	10/01/08 – 10/31/08	150,000.00	3,166.54	120,000.00	3,166.54	--	--
04/20/09	11/01/08 – 11/30/08	75,000.00	3,762.45	75,000.00	3,762.45	--	--
04/20/09	12/01/08 – 12/31/08	75,000.00	4,251.05	75,000.00	4,251.05	--	--
07/06/09	01/01/09 – 01/31/09	75,000.00	407.84	75,000.00	407.84	--	--
07/06/09	02/01/09 – 02/28/09	175,000.00	840.67	175,000.00	840.67	--	--
07/06/09	03/01/09 – 03/31/09	150,000.00	1,515.13	150,000.00	1,515.13	--	--
09/03/09	04/01/09 – 04/30/09	150,000.00	1,757.02	150,000.00	1,757.02	--	--
09/03/09	05/01/09 – 05/31/09	175,000.00	4,503.06	175,000.00	1,515.13	--	--
09/03/09	06/01/09 – 06/30/09	175,000.00	4,246.49	175,000.00	4,246.49	--	--
12/14/09	07/01/09 – 07/31/09	175,000.00	10,766.12	175,000.00	10,766.12	--	--
12/14/09	08/01/09 – 08/31/09	175,000.00	2,367.44	175,000.00	2,367.44	--	--
12/14/09	09/01/09 – 09/30/09	100,000.00	3,953.33	100,000.00	3,953.33	--	--
12/15/09	10/01/09 – 10/31/09	100,000.00	1,354.62	100,000.00	1,354.62	--	--
--	11/01/09 – 11/30/09	--	--	--	--	--	--
02/12/10	12/01/09 – 12/31/09	100,000.00	1,839.20	100,000.00	1,839.20	--	--
03/12/10	01/01/10 – 01/31/10	150,000.00	1,633.77	150,000.00	1,633.77	--	--
--	02/01/10 – 02/28/10	--	--	--	--	--	--
04/29/10	03/01/10 – 03/31/10	175,000.00	4,238.44	175,000.00	4,238.44	--	--
05/28/10	04/01/10 – 04/30/10	175,000.00	4,575.58	175,000.00	4,575.58	--	--
06/25/10	05/01/10 – 05/31/10	175,000.00	7,750.24	175,000.00	7,750.24	--	--
08/05/10	06/01/10 – 06/30/10	175,000.00	5,202.91	175,000.00	5,202.91	--	--
09/09/10	07/01/10 – 07/31/10	50,000.00	6,204.42	50,000.00	6,204.42	--	--
--	08/01/10 – 08/31/10	--	--	--	--	--	--
11/16/10	09/01/10 – 09/30/10	125,000.00	2,435.45	125,000.00	1,283.70	--	--
12/13/10	10/01/10 – 10/31/10	175,000.00	475.19	175,000.00	475.19	--	--
02/01/11	11/01/10 – 11/30/10	175,000.00	2,625.52	175,000.00	2,625.52	--	--
02/09/11	12/01/10 – 12/31/10	125,000.00	590.30	125,000.00	590.30	--	--
02/25/11	01/01/11 – 01/31/11	175,000.00	1,365.89	175,000.00	1,365.89	--	--
04/05/11	02/01/11 – 02/28/11	175,000.00	2,531.48	175,000.00	2,531.48	--	--
04/28/11	03/01/11 – 03/31/11	125,000.00	714.49	125,000.00	714.49	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
06/06/11	04/01/11 – 04/30/11	175,000.00	1,130.07	175,000.00	1,130.07	--	--
07/19/11	05/01/11 – 05/30/11	175,000.00	711.36	175,000.00	711.36	--	--
08/05/11	06/01/11 – 06/30/11	175,000.00	46.88	175,000.00	46.88	--	--
09/22/11	07/01/11 – 07/31/11	175,000.00	896.76	175,000.00	896.76	--	--
10/13/11	08/01/11 – 08/31/11	125,000.00	834.50	125,000.00	834.50	--	--
11/28/11	09/01/11 – 09/30/11	75,000.00	150.00	75,000.00	150.00	--	--
12/20/11	10/01/11 – 10/31/11	25,000.00	1,430.65	25,000.00	1,430.65	--	--
01/17/12	11/01/11 – 11/30/11	50,000.00	--	50,000.00	--	--	--
02/21/12	12/01/11 – 12/31/11	75,000.00	135.30	75,000.00	135.30	--	--
03/14/12	01/01/12 – 01/31/12	75,000.00	1,215.61	60,000.00	1,215.61	15,000.00	15,000.00
04/03/12	02/01/12 – 02/29/12	75,000.00	302.18	60,000.00	302.18	15,000.00	15,000.00
05/02/12	03/01/12 – 03/31/12	100,000.00	984.89	80,000.00	984.89	20,000.00	20,000.00
06/06/12	04/01/12 – 04/30/12	25,000.00	178.45	20,000.00	178.45	5,000.00	5,000.00
07/19/12	05/01/12 – 05/31/12	50,000.00	392.56	100,000.00	392.56	25,000.00	25,000.00
08/08/12	06/01/12 – 06/30/12	125,000.00	136.76	--	--	--	--

Blackstone Advisory Partners L.P.

September 7, 2012

Mr. Fred Festa
 Chairman, Chief Executive Officer
 W. R. Grace & Co.
 7500 Grace Drive
 Columbia, Maryland 21044

Monthly Fee for the period of July 1, 2012 through July 31, 2012:	\$	125,000.00
Less: 20% holdback pursuant to the Court's Administrative Order:		(25,000.00)
Out-of-pocket expenses processed for the period through July 31, 2012: ⁽¹⁾		
Meals	37.67	
Document Production	60.40	
Research	168.00	266.07
Total Amount Due	\$	100,266.07

Please wire transfer funds to:

JP Morgan Chase
 One Chase Manhattan Plaza
 New York, NY 10017
 ABA# 021 000 021
 Credit Account: Blackstone Advisory Partners L.P.
 Account Receivable Dept. 16th Floor
 Account # 066-287472

Invoice Number: 73186

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Blackstone Advisory Partners L.P.
 345 Park Avenue
 New York, NY 10154
 212 583-5000

W. R. Grace & Co.
Summary of Expenses
Through July 31, 2012
Invoice Number: 73186

	GL Detail Jul-12	Total Expenses
Employee Meals	\$ 37.67	\$ 37.67
Document Production	60.40	60.40
Internal Research	168.00	168.00
Total Expenses	\$ 266.07	\$ 266.07
Meals		\$ 37.67
Document Production		60.40
Research		168.00
Total Expenses		\$ 266.07

W. R. Grace & Co.
 Detail of Expenses Processed
 Through July 31, 2012
 Invoice Number: 73186

Employee Meals

Jaffe (weeknight working dinner meal @ Blackstone while working late)

03/21/12

37.67

Subtotal - Employee Meals

\$

37.67

Document Production

Jaffe (604 black & white photocopies calculated @ a rate of \$0.10 per page)

07/03/12

60.40

Subtotal - Document Production

60.40

Internal Research

Jaffe (online data research)

06/18/12

168.00

Subtotal - Internal Research

168.00

Total Expenses

\$

266.07

**BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 31, 2012**

Professional	Title	Hours
Jamie O'Connell	Managing Director	41.4
Adam Schlesinger	Associate	42.6
Benjamin Jaffe	Analyst	<u>58.2</u>
	Total	<u>142.2</u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 31, 2012

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/02/12	0.2	Corporate Finance	Meeting with J. O'Connell regarding corporate finance matter
Adam Schlesinger	07/02/12	0.2	Corporate Finance	Call with financial advisor and J. O'Connell regarding corporate finance matter
Adam Schlesinger	07/02/12	1.0	Corporate Finance	Review draft motion
Benjamin Jaffe	07/02/12	0.5	Corporate Finance	Market data analysis
Benjamin Jaffe	07/02/12	1.5	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	07/02/12	0.3	Corporate Finance	Call with counsel regarding corporate finance matter
Benjamin Jaffe	07/02/12	2.5	Corporate Finance	Analysis regarding corporate finance matter
Jamie O'Connell	07/02/12	0.2	Corporate Finance	Meeting with A. Schlesinger regarding corporate finance matter
Jamie O'Connell	07/02/12	1.1	Corporate Finance	Conference call with management and counsel regarding corporate finance matter
Jamie O'Connell	07/02/12	0.2	Corporate Finance	Call with financial advisor and A. Schlesinger regarding corporate finance matter
Jamie O'Connell	07/02/12	0.2	Corporate Finance	Call with financial advisor regarding corporate finance matter
Jamie O'Connell	07/02/12	1.0	Corporate Finance	Conference call with management and counsel regarding corporate finance matter
Adam Schlesinger	07/03/12	0.4	Corporate Finance	Calls with counsel and management; status update with internal team regarding corporate finance matter
Benjamin Jaffe	07/03/12	1.0	Corporate Finance	Document review regarding corporate finance matter
Benjamin Jaffe	07/03/12	5.0	Corporate Finance	Market data analysis
Benjamin Jaffe	07/03/12	0.4	Corporate Finance	Calls with counsel and management; status update with internal team regarding corporate finance matter
Jamie O'Connell	07/03/12	0.4	Corporate Finance	Calls with counsel and management; status update with internal team regarding corporate finance matter
Jamie O'Connell	07/03/12	0.5	Corporate Finance	Conference call with management and counsel regarding corporate finance matter
Jamie O'Connell	07/03/12	0.8	Corporate Finance	Follow-up conference call with management and counsel regarding corporate finance matter
Jamie O'Connell	07/03/12	2.5	Corporate Finance	Analysis and correspondences relating to corporate finance matter
Adam Schlesinger	07/04/12	1.0	Corporate Finance	Review draft motion prepared by counsel in connection with corporate finance matter
Jamie O'Connell	07/04/12	2.7	Corporate Finance	Analysis, conference call and correspondences regarding corporate finance matter
Adam Schlesinger	07/05/12	1.0	Corporate Finance	Review documents related to corporate finance matter
Adam Schlesinger	07/05/12	0.7	Corporate Finance	Conference call with management and team meeting regarding corporate finance matter
Adam Schlesinger	07/05/12	1.5	Corporate Finance	Market data analysis
Benjamin Jaffe	07/05/12	3.5	Corporate Finance	Preparation of materials regarding corporate finance matter
Benjamin Jaffe	07/05/12	0.7	Corporate Finance	Conference call with management and team meeting regarding corporate finance matter
Benjamin Jaffe	07/05/12	4.5	Corporate Finance	Market data analysis
Jamie O'Connell	07/05/12	0.3	Corporate Finance	Review materials related to corporate finance matter
Jamie O'Connell	07/05/12	0.9	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/05/12	0.7	Corporate Finance	Conference call with management and team meeting regarding corporate finance matter
Jamie O'Connell	07/05/12	1.0	Corporate Finance	Review of materials and distribution to financial and legal advisors
Jamie O'Connell	07/05/12	0.2	Corporate Finance	Conference call with counsel regarding draft motion
Jamie O'Connell	07/05/12	0.3	Corporate Finance	Correspondences to management and legal/financial advisors regarding corporate finance matter
Jamie O'Connell	07/05/12	4.0	Corporate Finance	Analysis, calls and correspondences relating to corporate finance matter
Jamie O'Connell	07/05/12	0.4	Corporate Finance	Review draft motion prepared by counsel in connection with corporate finance matter
Adam Schlesinger	07/06/12	0.6	Corporate Finance	Review of market data analysis
Adam Schlesinger	07/06/12	0.4	Corporate Finance	Review of market data analysis
Adam Schlesinger	07/06/12	1.0	Corporate Finance	Review documents related to corporate finance matter
Benjamin Jaffe	07/06/12	3.0	Corporate Finance	Preparation of materials regarding corporate finance matter
Benjamin Jaffe	07/06/12	0.6	Corporate Finance	Review of market data analysis
Benjamin Jaffe	07/06/12	2.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	07/06/12	2.5	Corporate Finance	Market data analysis
Benjamin Jaffe	07/06/12	0.4	Corporate Finance	Review of market data analysis

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 31, 2012

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	07/06/12	3.2	Corporate Finance	Review and provide comments on draft motion regarding corporate finance matter
Jamie O'Connell	07/06/12	1.0	Corporate Finance	Conference call with management and counsel regarding corporate finance matter
Jamie O'Connell	07/06/12	0.3	Corporate Finance	Conference call with counsel regarding draft motion regarding corporate finance matter
Benjamin Jaffe	07/07/12	4.0	Corporate Finance	Preparation of materials regarding corporate finance matter
Benjamin Jaffe	07/08/12	2.0	Corporate Finance	Preparation of materials regarding corporate finance matter
Adam Schlesinger	07/09/12	1.0	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	07/09/12	1.0	Corporate Finance	Review finance matter
Adam Schlesinger	07/09/12	0.2	Corporate Finance	Meeting with J. O'Connell regarding corporate finance matter
Adam Schlesinger	07/09/12	0.9	Corporate Finance	Internal team meeting and subsequent conference call with management
Benjamin Jaffe	07/09/12	1.0	Corporate Finance	Conference call with management regarding corporate finance matter
Benjamin Jaffe	07/09/12	1.0	Corporate Finance	Emergence analysis
Benjamin Jaffe	07/09/12	1.0	Corporate Finance	Preparation of materials regarding corporate finance matter
Benjamin Jaffe	07/09/12	3.0	Corporate Finance	Analysis related to corporate finance matter
Benjamin Jaffe	07/09/12	0.9	Corporate Finance	Internal team meeting and subsequent conference call with management
Jamie O'Connell	07/09/12	1.0	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/09/12	0.2	Corporate Finance	Meeting with A. Schlesinger regarding corporate finance matter
Jamie O'Connell	07/09/12	0.9	Corporate Finance	Internal team meeting and subsequent conference call with management
Jamie O'Connell	07/09/12	0.3	Corporate Finance	Correspondence with management regarding call with lawyers and financial advisors
Adam Schlesinger	07/10/12	3.0	Corporate Finance	Prepare analyses regarding finance matter
Adam Schlesinger	07/10/12	1.4	Corporate Finance	Conference call with lawyers and financial advisors regarding corporate finance matter
Benjamin Jaffe	07/10/12	2.0	Corporate Finance	Analysis related to corporate finance matter
Jamie O'Connell	07/10/12	0.4	Corporate Finance	Correspondences with management regarding corporate finance matter
Jamie O'Connell	07/10/12	0.5	Corporate Finance	Preparation for conference call with lawyers and financial advisors
Jamie O'Connell	07/10/12	1.4	Corporate Finance	Conference call with lawyers and financial advisors regarding corporate finance matter
Jamie O'Connell	07/10/12	0.8	Corporate Finance	Follow-up calls with management regarding corporate finance matter
Jamie O'Connell	07/10/12	0.1	Corporate Finance	Call with counsel regarding conference call with advisors
Jamie O'Connell	07/10/12	0.5	Corporate Finance	Conference call with management and counsel regarding draft motion
Jamie O'Connell	07/10/12	0.3	Corporate Finance	Follow-up call with management regarding corporate finance matter
Adam Schlesinger	07/11/12	0.5	Corporate Finance	Call with committee advisor regarding finance matter
Adam Schlesinger	07/11/12	3.0	Corporate Finance	Financial analysis related to corporate finance matter
Adam Schlesinger	07/11/12	0.3	Corporate Finance	Conference call with management and financial advisor regarding corporate finance matter
Adam Schlesinger	07/11/12	0.2	Corporate Finance	Follow-up call with management regarding corporate finance matter
Benjamin Jaffe	07/11/12	0.5	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/11/12	0.4	Corporate Finance	Preparation for conference call with management regarding corporate finance matter
Jamie O'Connell	07/11/12	0.7	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/11/12	0.3	Corporate Finance	Conference call with management and financial advisor regarding corporate finance matter
Jamie O'Connell	07/11/12	0.2	Corporate Finance	Follow-up call with management regarding corporate finance matter
Jamie O'Connell	07/11/12	0.4	Corporate Finance	Various correspondences regarding corporate finance matter
Adam Schlesinger	07/12/12	1.5	Corporate Finance	Financial analysis related to corporate finance matter
Adam Schlesinger	07/12/12	1.0	Corporate Finance	Meeting with financial advisor regarding corporate finance matter
Adam Schlesinger	07/12/12	0.2	Corporate Finance	Follow-up call with management
Jamie O'Connell	07/12/12	1.0	Corporate Finance	Meeting with financial advisor regarding corporate finance matter
Jamie O'Connell	07/12/12	0.2	Corporate Finance	Follow-up call with management
Adam Schlesinger	07/13/12	0.3	Corporate Finance	Call with management regarding finance matter

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 31, 2012

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/13/12	0.4	Corporate Finance	Call with committee advisor regarding finance matter
Adam Schlesinger	07/13/12	0.6	Corporate Finance	Call with committee advisor and management regarding finance matter
Adam Schlesinger	07/13/12	0.5	Corporate Finance	Correspondence with committee advisor and management regarding finance matter
Adam Schlesinger	07/13/12	2.5	Corporate Finance	Prepare financial analyses
Adam Schlesinger	07/13/12	0.1	Corporate Finance	Call with counsel regarding corporate finance matter
Jamie O'Connell	07/13/12	0.5	Corporate Finance	Call and correspondences with management regarding corporate finance matter
Adam Schlesinger	07/16/12	1.0	Corporate Finance	Correspondence with committee advisor and management regarding finance matter
Adam Schlesinger	07/16/12	0.5	Corporate Finance	Review financial analysis
Benjamin Jaffe	07/16/12	2.0	Corporate Finance	Emergence analysis
Jamie O'Connell	07/16/12	0.7	Corporate Finance	Correspondences with management regarding corporate finance matter
Adam Schlesinger	07/17/12	1.0	Corporate Finance	Review financial analysis
Adam Schlesinger	07/17/12	0.7	Corporate Finance	Calls with counsel, financial advisor and management regarding corporate finance matter
Benjamin Jaffe	07/17/12	2.5	Corporate Finance	Emergence analysis
Jamie O'Connell	07/17/12	0.2	Corporate Finance	Call and correspondences with management regarding corporate finance matter
Jamie O'Connell	07/17/12	0.7	Corporate Finance	Calls with counsel, financial advisor and management regarding corporate finance matter
Adam Schlesinger	07/18/12	0.4	Corporate Finance	Call with financial advisor and related correspondence with management regarding corporate finance matter
Benjamin Jaffe	07/18/12	1.0	Corporate Finance	Emergence analysis
Jamie O'Connell	07/18/12	0.4	Corporate Finance	Call with financial advisor and related correspondence with management regarding corporate finance matter
Jamie O'Connell	07/18/12	0.1	Corporate Finance	Call with counsel regarding corporate finance matter
Jamie O'Connell	07/18/12	0.1	Corporate Finance	Review correspondence from counsel regarding corporate finance matter
Adam Schlesinger	07/20/12	0.5	Corporate Finance	Review emergence analyses
Benjamin Jaffe	07/20/12	2.0	Corporate Finance	Emergence analysis
Adam Schlesinger	07/23/12	0.5	Corporate Finance	Review financial analysis
Adam Schlesinger	07/23/12	0.2	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	07/23/12	0.8	Corporate Finance	Review draft motion prepared by counsel in connection with corporate finance matter
Jamie O'Connell	07/23/12	0.9	Corporate Finance	Read draft document and related correspondence regarding corporate finance matter
Jamie O'Connell	07/23/12	0.2	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	07/24/12	0.4	Corporate Finance	Conference call with management regarding corporate finance matter (did not attend entire call)
Adam Schlesinger	07/24/12	0.3	Corporate Finance	Meeting with J. O'Connell regarding corporate finance matter
Adam Schlesinger	07/24/12	1.2	Corporate Finance	Review emergence analyses
Adam Schlesinger	07/24/12	1.3	Corporate Finance	Prepare analyses regarding finance matter
Jamie O'Connell	07/24/12	0.6	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/24/12	0.3	Corporate Finance	Meeting with A. Schlesinger regarding corporate finance matter
Adam Schlesinger	07/25/12	0.4	Corporate Finance	Meeting with J. O'Connell regarding corporate finance matter
Adam Schlesinger	07/25/12	0.9	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	07/25/12	0.7	Corporate Finance	Conference call with management regarding emergence analysis
Adam Schlesinger	07/25/12	0.5	Corporate Finance	Review financial analysis
Adam Schlesinger	07/25/12	0.8	Corporate Finance	Review earnings call transcript
Benjamin Jaffe	07/25/12	0.7	Corporate Finance	Conference call with management regarding emergence analysis
Benjamin Jaffe	07/25/12	0.5	Corporate Finance	Emergence analysis
Benjamin Jaffe	07/25/12	1.0	Corporate Finance	Preparation of materials regarding corporate finance matter
Jamie O'Connell	07/25/12	0.4	Corporate Finance	Meeting with A. Schlesinger regarding corporate finance matter
Jamie O'Connell	07/25/12	0.9	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	07/27/12	0.5	Corporate Finance	Review emergence analyses

BLACKSTONE ADVISORY PARTNERS L.P.
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Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/29/12	0.7	Corporate Finance	Review analysis regarding business matter
Jamie O'Connell	07/29/12	2.0	Corporate Finance	Review of materials and correspondence to management
Adam Schlesinger	07/30/12	0.6	Corporate Finance	Conference call with management regarding corporate finance matter
Benjamin Jaffe	07/30/12	0.5	Corporate Finance	Review of materials regarding corporate finance matter
Benjamin Jaffe	07/30/12	2.0	Corporate Finance	Review of materials regarding emergence
Benjamin Jaffe	07/30/12	0.6	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/30/12	0.6	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	07/30/12	0.2	Corporate Finance	Call with counsel regarding corporate finance matter
Adam Schlesinger	07/31/12	0.6	Corporate Finance	Conference call with B. Jaffe and management regarding emergence analysis
Adam Schlesinger	07/31/12	1.0	Corporate Finance	Review emergence analysis
Benjamin Jaffe	07/31/12	0.6	Corporate Finance	Conference call with A. Schlesinger and management regarding emergence analysis
Jamie O'Connell	07/31/12	0.2	Corporate Finance	Call with management regarding corporate finance matter
Jamie O'Connell	07/31/12	0.2	Corporate Finance	Call with financial advisor regarding corporate finance matter
Jamie O'Connell	07/31/12	0.2	Corporate Finance	Correspondence to management regarding corporate finance matter
		<u>140.2</u>		

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Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	07/09/12	1.0	Fee Applications	Draft fee application
Adam Schlesinger	07/18/12	0.5	Fee Applications	Review draft fee application
Jamie O'Connell	07/18/12	0.5	Fee Applications	Review and comment on fee application
		<u>2.0</u>		